

October 4, 2011

Mr. Richard Yarnall
Library of Congress
Federal Advisory Committee Desk
Government Documents Section
Anglo-American Acquisitions Division
101 Independence Ave., S.E.
Washington, D.C. 20540-4172

Re: Securities and Exchange Commission Advisory Committee on Small and Emerging Companies

Dear Mr. Yarnall:

Pursuant to the requirements of Section 9(c) of the Federal Advisory Committee Act, I am submitting a copy of the Charter of the Securities and Exchange Commission Advisory Committee on Small and Emerging Companies.

If you have any questions regarding this matter, please contact me at (202) 551-5410.

Sincerely,

Elizabeth M. Murphy

Committee Management Officer



October 4, 2011

Ms. Rosemary Keech
Chief Clerk
Committee on Financial Services
United States House of Representatives
2129 Rayburn House Office Building
Washington, D.C. 20515-6115

Re: Securities and Exchange Commission Advisory Committee on Small and Emerging Companies

Dear Ms. Keech:

Pursuant to the requirements of Section 9(c) of the Federal Advisory Committee Act, I am submitting a copy of the Charter of the Securities and Exchange Commission Advisory Committee on Small and Emerging Companies.

If you have any questions regarding this matter, please contact me at (202) 551-5410.

Elizabeth M. Murphy

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Committee Management Officer



October 4, 2011

Ms. Dawn Ratliff
Chief Clerk
Committee on Banking, Housing and Urban Affairs
United States Senate
SD-534 Dirksen Senate Office Building
Washington, D.C. 20510-6075

Re: Securities and Exchange Commission Advisory Committee on Small and Emerging Companies

Dear Ms. Ratliff:

Pursuant to the requirements of Section 9(c) of the Federal Advisory Committee Act, I am submitting a copy of the Charter of the Securities and Exchange Commission Advisory Committee on Small and Emerging Companies.

If you have any questions regarding this matter, please contact me at (202) 551-5410.

Sincerely,

Elizabeth Sn. Drughey Elizabeth M. Murphy

Committee Management Officer



October 4, 2011

Mary L. Schapiro
Chairman
U.S. Securities and Exchange Commission
100 F Street, NE
Washington, D.C. 20549

Re: Securities and Exchange Commission Advisory Committee on Small and Emerging Companies

Dear Chairman Schapiro:

Pursuant to the requirements of Section 9(c) of the Federal Advisory Committee Act, I am submitting to you a copy of the Charter of the Securities and Exchange Commission Advisory Committee on Small and Emerging Companies.

If you have any questions regarding this matter, please contact me at (202) 551-5410.

Sincerely,

Elizabeth M. Murphy

Committee Management Officer



October 4, 2011

Ms. Elaine Crowley
Presidential Management Fellow
Committee Management Secretariat
Office of Committee and Regulatory Management (MC)
Office of Governmentwide Policy
U.S. General Services Administration
1275 First Street, NE, Room 655B
Washington, DC 20002

Re: Securities and Exchange Commission Advisory Committee on Small and Emerging Companies

Dear Ms. Crowley:

Pursuant to the requirements of Section 9(c) of the Federal Advisory Committee Act, I am submitting to you a copy of the Charter of the Securities and Exchange Commission Advisory Committee on Small and Emerging Companies. This charter was filed with the Senate Committee on Banking, Housing and Urban Affairs, House Committee on Financial Services, Library of Congress and Chairman of the Securities and Exchange Commission on October 4, 2011.

If you have any questions regarding this matter, please contact me at (202) 551-5410.

Sincerely, Elyaveer M. Murphy

Elizabeth M. Murphy

Committee Management Officer